

## Lampiran I4. Proyeksi Neraca

PROYEKSI NERACA PROYEK - DRI HYL III ZR KETERANGAN	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
(US Dollar)												
<b>AKTIVA</b>												
<b>Aktiva Lancar:</b>												
Kas	0,00	0,00	0,00	0,00	(9.405.321,44)	(4.949.874,71)	7.557.033,04	24.213.355,62	43.284.862,28	63.939.654,44	87.008.406,33	130.981.694,73
Persediaan Bahan Baku	0,00	0,00	0,00	0,00	9.385.758,17	10.941.112,38	13.949.918,29	14.228.916,66	14.513.484,99	14.803.764,89	15.099.840,19	15.401.836,99
Persediaan Bahan Pembantu	0,00	0,00	0,00	0,00	321.131,19	374.347,22	477.292,70	486.636,55	486.575,33	506.506,83	516.636,97	526.989,71
Persediaan Barang Jadi	0,00	0,00	0,00	0,00	3.132.996,17	3.058.045,82	2.967.154,15	2.978.316,70	2.990.273,35	2.952.673,75	2.966.266,99	2.994.973,57
Persediaan Barang Dalam Perjalanan	0,00	0,00	0,00	0,00	9.618.368,98	11.212.270,12	14.295.644,41	14.681.557,29	14.873.188,44	15.170.652,21	15.474.065,25	15.783.346,56
<b>Jumlah Aktiva Lancar</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>13.052.933,07</b>	<b>20.636.100,84</b>	<b>39.247.042,58</b>	<b>56.488.984,82</b>	<b>76.158.394,39</b>	<b>97.373.252,12</b>	<b>121.065.215,33</b>	<b>165.689.021,55</b>
<b>Aktiva Tetap:</b>												
Aktiva Tetap Selesai	0,00	0,00	0,00	0,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00
Akumulasi Penyusutan	0,00	0,00	0,00	0,00	(11.855.493,75)	(23.710.987,50)	(35.566.481,25)	(47.421.975,00)	(59.277.468,75)	(71.132.962,50)	(82.988.456,25)	(94.843.560,00)
<b>Aktiva Tetap Dalam Pembangunan</b>	<b>33.300.000,00</b>	<b>99.900.000,00</b>	<b>166.500.000,00</b>	<b>222.000.000,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
<b>Jumlah Aktiva Lancar</b>	<b>33.300.000,00</b>	<b>99.900.000,00</b>	<b>166.500.000,00</b>	<b>222.000.000,00</b>	<b>210.144.506,25</b>	<b>198.286.012,50</b>	<b>186.433.516,75</b>	<b>174.578.025,00</b>	<b>162.722.531,25</b>	<b>150.867.037,50</b>	<b>139.011.543,75</b>	<b>127.156.050,00</b>
<b>Aktiva Lain-lain:</b>	<b>0,00</b>	<b>249.750,00</b>	<b>4.695.000,00</b>	<b>15.109.875,00</b>	<b>12.087.900,00</b>	<b>9.065.925,00</b>	<b>6.043.950,00</b>	<b>3.021.975,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
<b>TOTAL AKTIVA</b>	<b>33.300.000,00</b>	<b>100.149.750,00</b>	<b>171.495.000,00</b>	<b>237.109.875,00</b>	<b>235.295.339,32</b>	<b>227.991.038,34</b>	<b>231.724.511,33</b>	<b>234.088.984,82</b>	<b>236.880.925,64</b>	<b>248.240.289,62</b>	<b>260.076.799,08</b>	<b>292.845.071,55</b>
<b>KEWAJIBAN &amp; MODAL SENDIRI</b>												
<b>Kewajiban Lancar:</b>												
Hutang Dagang	0,00	0,00	0,00	0,00	12.944.425,05	15.089.501,20	19.239.114,03	19.623.896,31	20.016.374,24	20.416.701,73	20.825.035,76	21.241.536,48
<b>Jumlah Kewajiban Lancar</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>12.944.425,05</b>	<b>15.089.501,20</b>	<b>19.239.114,03</b>	<b>19.623.896,31</b>	<b>20.016.374,24</b>	<b>20.416.701,73</b>	<b>20.825.035,76</b>	<b>21.241.536,48</b>
<b>Kewajiban Jangka Panjang:</b>												
Hutang Jangka Panjang	0,00	11.109.000,00	77.700.000,00	133.200.000,00	114.171.428,57	95.142.857,14	76.114.285,71	57.085.714,29	38.057.142,86	19.028.571,43	0,00	0,00
<b>Jumlah Kewajiban Lancar</b>	<b>0,00</b>	<b>11.109.000,00</b>	<b>77.700.000,00</b>	<b>133.200.000,00</b>	<b>114.171.428,57</b>	<b>95.142.857,14</b>	<b>76.114.285,71</b>	<b>57.085.714,29</b>	<b>38.057.142,86</b>	<b>19.028.571,43</b>	<b>0,00</b>	<b>0,00</b>
<b>MODAL SENDIRI</b>												
<b>Modal Yang Ditempatkan &amp; Diotor Penuh</b>	<b>33.300.000,00</b>	<b>89.049.750,00</b>	<b>93.795.000,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>	<b>103.909.875,00</b>
Akumulasi Laba	0,00	0,00	0,00	0,00	0,00	4.259.610,70	13.848.804,99	32.461.236,58	53.469.499,22	76.897.533,54	104.885.141,46	135.341.848,31
Laba/(Rugi) Tahun Berjalan	0,00	0,00	0,00	0,00	4.259.610,70	9.589.194,29	18.612.431,59	21.008.262,64	23.428.034,32	27.987.607,92	30.456.706,85	32.351.811,76
<b>Jumlah Modal Sendiri</b>	<b>33.300.000,00</b>	<b>89.049.750,00</b>	<b>93.795.000,00</b>	<b>103.909.875,00</b>	<b>108.169.485,70</b>	<b>117.569.679,99</b>	<b>136.371.111,58</b>	<b>157.379.374,22</b>	<b>180.807.408,54</b>	<b>208.795.016,46</b>	<b>239.251.723,31</b>	<b>271.603.535,06</b>
<b>TOTAL KEWAJIBAN &amp; MODAL SENDIRI</b>	<b>33.300.000,00</b>	<b>100.149.750,00</b>	<b>171.495.000,00</b>	<b>237.109.875,00</b>	<b>235.295.339,32</b>	<b>227.991.038,34</b>	<b>231.724.511,33</b>	<b>234.088.984,82</b>	<b>236.880.925,64</b>	<b>248.240.289,62</b>	<b>260.076.799,08</b>	<b>292.845.071,55</b>
Cek	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00

Lampiran 14. Proyeksi Neraca ... lanjutan

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
<b>PROYEKSI NERACA</b>												
<b>PROYEK - ORI HYL III ZR</b>												
<b>KETERANGAN</b>												
<b>AKTIVA</b>												
<b>Aktiva Lancar:</b>												
Kas	176.257.364,93	222.876.021,44	270.854.523,97	320.250.269,45	371.061.202,74	423.325.827,58	477.073.217,82	532.333.028,76	589.135.508,82	647.511.511,37	707.492.506,87	769.110.595,18
Persediaan Bahan Baku	15.709.873,73	16.024.071,20	16.344.552,63	16.671.443,66	17.004.872,55	17.344.970,01	17.691.869,41	18.045.706,79	18.408.620,83	18.774.753,95	19.150.248,41	19.533.253,38
Persediaan Bahan Pembantu	537.509,10	548.259,28	559.224,47	570.408,96	581.817,14	593.453,48	605.322,55	617.429,00	629.777,58	642.373,13	655.220,60	668.325,01
Persediaan Barang Jadi	3.038.811,54	3.083.526,28	3.129.135,31	3.175.656,52	3.223.108,16	3.271.508,83	3.320.877,51	3.371.233,57	3.422.596,74	3.474.987,18	3.529.425,43	3.582.532,45
Persediaan Barang Dalam Perjalanan	16.099.217,49	16.421.201,84	16.749.625,88	17.084.618,39	17.426.310,76	17.774.836,98	18.130.333,72	18.492.940,39	18.862.789,20	19.240.055,18	19.624.856,29	20.017.353,41
<b>Jumlah Aktiva Lancar</b>	<b>211.642.775,80</b>	<b>258.953.080,05</b>	<b>307.647.062,25</b>	<b>357.752.397,01</b>	<b>409.297.311,25</b>	<b>462.310.595,87</b>	<b>516.821.621,00</b>	<b>572.860.338,52</b>	<b>630.457.303,27</b>	<b>689.643.680,22</b>	<b>750.451.257,60</b>	<b>812.912.559,43</b>
<b>Aktiva Tetap:</b>												
Aktiva Tetap Selesai	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00	222.000.000,00
Akumulasi Penyusutan	(106.659.443,75)	(118.554.937,50)	(130.410.431,25)	(142.265.925,00)	(154.121.418,75)	(165.976.912,50)	(177.832.406,25)	(189.687.900,00)	(201.543.393,75)	(213.398.887,50)	(225.264.381,25)	(237.109.875,00)
Aktiva Tetap Dalam Pembangunan	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
<b>Jumlah Aktiva Lancar</b>	<b>115.300.556,25</b>	<b>103.445.062,50</b>	<b>91.589.568,75</b>	<b>79.734.075,00</b>	<b>67.876.581,25</b>	<b>56.023.087,50</b>	<b>44.167.593,75</b>	<b>32.312.100,00</b>	<b>20.456.606,25</b>	<b>8.601.112,50</b>	<b>(3.254.381,25)</b>	<b>(15.109.875,00)</b>
<b>Aktiva Lain-lain:</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
<b>TOTAL AKTIVA</b>	<b>326.943.333,05</b>	<b>362.398.142,55</b>	<b>399.236.631,01</b>	<b>437.486.472,01</b>	<b>477.175.892,60</b>	<b>518.333.684,37</b>	<b>560.989.214,75</b>	<b>605.172.438,52</b>	<b>650.913.909,52</b>	<b>692.244.792,72</b>	<b>747.196.876,35</b>	<b>797.802.584,43</b>
<b>KEWAJIBAN &amp; MODAL SENDIRI</b>												
<b>Kewajiban Lancar:</b>												
Hutang Dagang	21.666.367,21	22.099.694,55	22.541.688,44	22.992.522,21	23.452.372,65	23.921.420,11	24.399.848,51	24.887.845,46	25.385.602,39	25.893.314,44	26.411.180,72	26.939.404,34
Jumlah Kewajiban Lancar	21.666.367,21	22.099.694,55	22.541.688,44	22.992.522,21	23.452.372,65	23.921.420,11	24.399.848,51	24.887.845,46	25.385.602,39	25.893.314,44	26.411.180,72	26.939.404,34
<b>Kewajiban Jangka Panjang:</b>												
Hutang Jangka Panjang	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Jumlah Kewajiban Lancar	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
<b>MODAL SENDIRI</b>												
Modal Yang Ditempatkan & Disetar Penuh	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00	103.909.875,00
Akumulasi Laba	167.693.660,08	201.367.090,84	236.388.573,00	272.785.067,57	310.584.074,80	349.813.644,95	390.502.389,27	432.679.491,25	476.374.718,04	521.618.432,13	568.441.603,28	616.875.920,53
Labai(Rugi) Tahun Berjalan	33.673.430,77	35.021.482,15	36.396.494,57	37.799.007,23	39.229.570,15	40.686.744,32	42.177.101,98	43.695.226,79	45.243.714,10	46.823.171,15	48.434.217,34	50.077.484,46
Jumlah Modal Sendiri	305.276.965,84	340.298.448,00	376.694.942,57	414.483.949,80	453.723.519,95	494.412.264,27	536.589.965,25	580.284.593,04	625.528.307,13	672.351.478,28	720.785.695,63	770.863.180,09
<b>TOTAL KEWAJIBAN &amp; MODAL SENDIRI</b>	<b>326.943.333,05</b>	<b>362.398.142,55</b>	<b>399.236.631,01</b>	<b>437.486.472,01</b>	<b>477.175.892,60</b>	<b>518.333.684,37</b>	<b>560.989.214,75</b>	<b>605.172.438,52</b>	<b>650.913.909,52</b>	<b>692.244.792,72</b>	<b>747.196.876,35</b>	<b>797.802.584,43</b>
Cek	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00